

# ADVISER PROFILE



## Palladium Wealth Partners Pty Ltd

### Adelaide Office

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### Port Augusta Office – by Appointment Only

Port Augusta Business Centre  
2A Stirling Road  
PORT AUGUSTA SA 5700

## Dino Mancini

**Senior Financial Planner and Director of Palladium Wealth Partners Pty Ltd**

**Authorised Representative Number: 446340**

### Background – About your Adviser

I commenced my financial services career as a Financial Planner in 2001 and am a founder and Director of Palladium Wealth Partners Pty Ltd which is a wholly owned advisory practice that focuses on putting clients first by forging meaningful and trusted long-term relationships.

I previously was a Financial Planner for Tynan MacKenzie – Adelaide, Industry Funds Financial Planning (IFFP) and the Commonwealth Bank of Australia (CBA).

I have also worked for industry super fund – HESTA, for State Government public sector super fund – Super SA as well as for the Australian Taxation Office (ATO).

With my broad employment experience, coupled with my qualifications ensures you are well placed to receive tailored advice – whether it be pre and post retirement planning, budgeting solutions, wealth accumulation and investment advice, superannuation, personal insurance or aged care.

### Qualifications

CERTIFIED FINANCIAL PLANNER (CFP®)

Graduate Diploma in Financial Planning (GDipFP)

Graduate Diploma in Applied Finance and Investment (GDipAppFin) – Investment Management and Investment Analysis

Bachelor of Commerce (BComm) – Economics

### Financial Advisers Standards and Ethics Authority (FASEA)

Education: Kaplan Ethics and Professionalism in Financial Advice – 19 February 2021

Exam: Passed the FASEA Financial Advisers Exam – 11 May 2021

### Certifications

Accredited Listed Product Adviser (ALPA) Program

Self-Managed Superannuation Funds

Margin Lending and Geared Investments

TASA and the TPB Code of Professional Conduct

### Memberships and Registrations

Financial Planning Association of Australia (FPA)

Tax Practitioners Board (TPB) – Tax (Financial) Adviser